

4th August, 2017

To,
The Bombay Stock Exchange Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
Rotunda Bldg, P. J. Towers,
Dalal Street, Mumbai 400 001
Dear Sir,

Script Code: 500259

Subject: Proceeding at Extraordinary General Meeting

Further to our letter of even date on the captioned subject, the members at its extraordinary general meeting held on 3rd August, 2017 at its registered office at Ankleshwar approved:

- 1) Issue of 550000 warrants on preferential basis to Shri. N. I. Gandhi (promoter); and
- 2) 5800000 equity shares on preferential basis to Mr. M. J. Shah and his family members and 300000 equity shares to Mr. Pranay Godha (non promoter group).

The said shares will be issued at a price of Rs. 55 per share as against price of Rs. 54.79 as calculated in accordance with SEBI (ICDR) regulations, 2009 and agreed by the proposed allottees.

Thanking you,

Yours faithfully,

For Lyka Labs Limited




P. G. Hindia
Company Secretary