

A. SEKAR
B.COM, FCMA, ACS, LLB (GEN)
COMPANY SECRETARY

B 305, Sai Jyote,
Lalubhai Park West,
VILE PARLE WEST, MUMBAI 400 056
HELLO : 98202-29134
EMAIL: a.sekar.cs@gmail.com

Date: January 23, 2023

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Lyka Labs Limited - application for "in-principle approval" prior to issue and allot (a) upto 20,00,000 Equity Shares at a price of Rs. 139.50 per Equity Shares; and (b) upto 50,00,000 Convertible Warrants at a price of Rs. 139.50 per warrant, each convertible into or exchangeable for One (1) Equity Share of the face value of Rs. 10/- at a premium of Rs. 129.50 per share to the proposed allottees to be issued on a preferential basis pursuant to Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I, A Sekar, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Lyka Labs Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations, 2018) has been worked out at Rs. 138.14
2. The relevant date for the purpose of said minimum issue price was January 18, 2023.
3. The workings for arriving at such minimum issue price have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited.
5. I hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.



A SEKAR (SEKAR ANANTHANARAYAN)
PRACTICING COMPANY SECRETARY
ACS : 8649 CP : 2450
UDIN: A008649D003030811



SHARE TRADING DATA ON BSE LIMITED

(Period : September 9, 2022 to January 17, 2023)

Lyka Labs Limited

Serial	Date	Shares	Turnover (Rs.)
1	17-Jan-23	29,992	42,72,987
2	16-Jan-23	31,187	43,48,716
3	13-Jan-23	2,409	3,15,627
4	12-Jan-23	8,415	10,75,261
5	11-Jan-23	2,098	2,68,323
6	10-Jan-23	2,839	3,64,524
7	09-Jan-23	7,542	9,79,424
8	06-Jan-23	4,126	5,32,054
9	05-Jan-23	7,415	9,51,594
10	04-Jan-23	1,410	1,83,032
11	03-Jan-23	1,762	2,29,239
12	02-Jan-23	3,074	4,00,145
13	30-Dec-22	6,753	8,81,801
14	29-Dec-22	2,790	3,67,116
15	28-Dec-22	5,414	7,02,172
16	27-Dec-22	5,699	7,44,891
17	26-Dec-22	14,658	19,67,121
18	23-Dec-22	49,262	68,58,614
19	22-Dec-22	18,149	24,94,915
20	21-Dec-22	19,888	26,86,059
21	20-Dec-22	4,544	5,89,828
22	19-Dec-22	3,340	4,37,585
23	16-Dec-22	11,916	15,50,121
24	15-Dec-22	393	52,151
25	14-Dec-22	3,075	4,09,866
26	13-Dec-22	6,506	8,72,879
27	12-Dec-22	2,713	3,62,043
28	09-Dec-22	5,644	7,66,205
29	08-Dec-22	6,372	8,69,110
30	07-Dec-22	4,412	5,86,009
31	06-Dec-22	1,255	1,69,474
32	05-Dec-22	4,190	5,78,699
33	02-Dec-22	17,360	23,82,165
34	01-Dec-22	7,091	9,97,090
35	30-Nov-22	7,916	11,29,174
36	29-Nov-22	33,169	48,53,784
37	28-Nov-22	20,845	29,58,076
38	25-Nov-22	41,893	56,09,223
39	24-Nov-22	4,004	5,10,985
40	23-Nov-22	4,748	5,94,838
41	22-Nov-22	7,917	9,75,337
42	21-Nov-22	1,975	2,45,302
43	18-Nov-22	8,150	10,13,541
44	17-Nov-22	5,888	7,42,783
45	16-Nov-22	4,110	5,19,526
46	15-Nov-22	712	90,435
47	14-Nov-22	8,269	10,61,017
48	11-Nov-22	6,148	7,89,651
49	10-Nov-22	9,019	11,44,586
50	09-Nov-22	29,249	38,68,570
51	07-Nov-22	3,219	4,53,212



Serial	Date	Shares	Turnover (Rs.)
52	04-Nov-22	11,989	17,06,996
53	03-Nov-22	7,703	11,04,069
54	02-Nov-22	14,024	19,90,624
55	01-Nov-22	11,328	15,65,400
56	31-Oct-22	20,345	27,91,335
57	28-Oct-22	2,733	3,65,080
58	27-Oct-22	22,977	31,35,722
59	25-Oct-22	3,669	4,70,364
60	24-Oct-22	6,973	9,07,602
61	21-Oct-22	4,266	5,48,804
62	20-Oct-22	5,028	6,34,363
63	19-Oct-22	3,535	4,51,323
64	18-Oct-22	8,311	10,76,406
65	17-Oct-22	4,812	6,25,533
66	14-Oct-22	4,466	5,88,161
67	13-Oct-22	2,378	3,11,072
68	12-Oct-22	3,120	4,12,862
69	11-Oct-22	1,695	2,28,798
70	10-Oct-22	6,711	9,23,915
71	07-Oct-22	8,055	11,08,191
72	06-Oct-22	15,635	22,21,998
73	04-Oct-22	17,734	24,20,287
74	03-Oct-22	8,531	10,62,532
75	30-Sep-22	8,759	11,06,539
76	29-Sep-22	3,446	4,29,155
77	28-Sep-22	6,410	8,07,878
78	27-Sep-22	3,092	3,89,325
79	26-Sep-22	7,073	9,06,040
80	23-Sep-22	6,148	8,23,190
81	22-Sep-22	5,073	6,94,381
82	21-Sep-22	9,245	12,83,862
83	20-Sep-22	10,937	15,00,331
84	19-Sep-22	11,021	14,95,430
85	16-Sep-22	21,350	29,49,984
86	15-Sep-22	18,564	26,67,261
87	14-Sep-22	15,877	23,15,792
88	13-Sep-22	8,615	12,77,576
89	12-Sep-22	28,248	42,26,337
90	09-Sep-22	18,435	27,32,489

	Total Volume	Total Turnover (Rs.)	Weighted Average (Rs.)
90 days data	8,79,235	12,00,63,887	136.55
10 days data	97,433	1,32,91,542	136.42

Highest price (at BSE) : Rs. 136.55



SHARE TRADING DATA ON NATIONAL STOCK EXCHANGE OF INDIA LIMITED

(Period : September 9, 2022 to January 17, 2023)

Lyka Labs Limited

Serial	Date	Shares	Turnover (Rs.)
1	09-Sep-22	82,812	1,22,29,423.85
2	12-Sep-22	1,80,843	2,71,56,366.40
3	13-Sep-22	1,33,004	1,97,13,150.45
4	14-Sep-22	77,857	1,13,51,999.75
5	15-Sep-22	76,218	1,09,51,250.75
6	16-Sep-22	1,53,771	2,11,54,068.70
7	19-Sep-22	70,241	95,39,887.75
8	20-Sep-22	41,893	57,44,212.65
9	21-Sep-22	85,396	1,18,52,966.65
10	22-Sep-22	59,367	81,43,986.60
11	23-Sep-22	79,843	1,06,32,817.90
12	26-Sep-22	88,743	1,12,87,188.55
13	27-Sep-22	92,467	1,16,39,636.40
14	28-Sep-22	90,641	1,14,49,283.15
15	29-Sep-22	1,53,948	1,92,08,457.10
16	30-Sep-22	89,184	1,12,10,593.15
17	03-Oct-22	85,878	1,07,24,787.80
18	04-Oct-22	3,81,000	5,19,59,386.05
19	06-Oct-22	2,36,023	3,35,94,621.70
20	07-Oct-22	1,14,315	1,57,65,967.35
21	10-Oct-22	64,312	88,69,641.55
22	11-Oct-22	38,617	52,25,004.65
23	12-Oct-22	33,066	43,86,766.30
24	13-Oct-22	32,012	41,78,020.30
25	14-Oct-22	47,638	62,51,476.70
26	17-Oct-22	39,356	50,94,878.95
27	18-Oct-22	85,606	1,09,98,725.85
28	19-Oct-22	52,181	66,73,329.80
29	20-Oct-22	26,934	34,17,971.40
30	21-Oct-22	38,578	49,66,024.90
31	24-Oct-22	31,887	41,59,805.10
32	25-Oct-22	26,856	34,39,561.30
33	27-Oct-22	1,91,169	2,60,26,017.05
34	28-Oct-22	49,586	66,24,746.85
35	31-Oct-22	2,51,091	3,45,09,230.35
36	01-Nov-22	1,07,041	1,47,94,720.35
37	02-Nov-22	3,73,177	5,29,10,336.50
38	03-Nov-22	2,30,640	3,30,85,531.65
39	04-Nov-22	1,36,273	1,94,06,728.00
40	07-Nov-22	68,845	97,03,836.65
41	09-Nov-22	2,97,378	3,94,13,049.25
42	10-Nov-22	71,272	90,49,495.00
43	11-Nov-22	76,186	97,76,836.10
44	14-Nov-22	44,093	56,58,037.95
45	15-Nov-22	32,253	41,07,139.50
46	16-Nov-22	36,532	46,54,385.35
47	17-Nov-22	1,03,879	1,30,41,014.45
48	18-Nov-22	43,212	53,77,048.10
49	21-Nov-22	33,795	41,84,914.75
50	22-Nov-22	29,238	36,03,274.20
51	23-Nov-22	1,15,238	1,44,43,849.30
52	24-Nov-22	1,47,172	1,87,25,311.20



Serial	Date	Shares	Turnover (Rs.)
53	25-Nov-22	3,12,562	4,16,26,103.95
54	28-Nov-22	4,62,977	6,55,00,450.90
55	29-Nov-22	6,45,338	9,42,73,315.20
56	30-Nov-22	1,06,609	1,51,67,185.25
57	01-Dec-22	1,25,963	1,77,54,235.70
58	02-Dec-22	65,391	89,62,311.75
59	05-Dec-22	51,366	71,13,720.70
60	06-Dec-22	36,237	48,92,934.30
61	07-Dec-22	62,679	83,22,622.35
62	08-Dec-22	94,575	1,29,03,003.15
63	09-Dec-22	1,67,258	2,28,52,343.25
64	12-Dec-22	38,172	51,18,099.05
65	13-Dec-22	25,904	34,85,440.10
66	14-Dec-22	38,987	52,07,721.20
67	15-Dec-22	34,928	46,17,870.65
68	16-Dec-22	45,848	59,78,929.40
69	19-Dec-22	80,692	1,05,58,656.55
70	20-Dec-22	33,359	43,28,768.40
71	21-Dec-22	2,76,725	3,72,75,312.10
72	22-Dec-22	3,52,426	4,84,73,879.85
73	23-Dec-22	4,90,829	6,82,21,351.00
74	26-Dec-22	1,26,670	1,69,70,289.60
75	27-Dec-22	1,38,654	1,80,73,855.95
76	28-Dec-22	70,922	91,90,755.30
77	29-Dec-22	65,555	85,76,093.70
78	30-Dec-22	34,358	44,86,940.70
79	02-Jan-23	45,625	59,38,670.10
80	03-Jan-23	41,323	53,73,917.00
81	04-Jan-23	32,735	42,53,058.50
82	05-Jan-23	41,267	53,19,156.30
83	06-Jan-23	25,091	32,36,611.20
84	09-Jan-23	56,283	73,18,453.35
85	10-Jan-23	40,681	52,39,714.75
86	11-Jan-23	36,643	47,05,013.65
87	12-Jan-23	83,568	1,08,51,837.90
88	13-Jan-23	77,884	1,02,68,264.90
89	16-Jan-23	4,99,399	6,98,88,070.25
90	17-Jan-23	4,77,034	6,82,48,246.10

	Total Volume	Total Turnover (Rs.)	Weighted Average (Rs.)
90 days data	1,07,71,074	1,47,26,39,966	136.72
10 days data	13,70,585	18,93,28,427	138.14

Highest price (at NSE) : Rs. 138.14

HIGHEST OF BSE AND NSE : RS. 138.14

