

Lyka Labs Limited

'ANNEXURE D'

EXTRACT OF ANNUAL RETURN

As on the financial year ended on 31.03.2018

[Pursuant to section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

FORM NO. MGT-9

I. REGISTRATION AND OTHER DETAILS :

CIN	L24230GJ1976PLC008738
Registration Date	29/12/1976
Name of Company	LYKA LABS LIMITED
Category/ Sub-Category of the Company	Company having Share Capital
Address of the Registered office and contact details	4801/B & 4802/A GIDC Industrial Estate, Ankleshwar- 393 002, Gujarat. Contact No: 02646 214422
Whether Listed company	Yes Listed on BSE and NSE
Name, Address and Contact details of Registrar and Transfer agent, if any	Sharex Dynamic (India) Private Limited Unit-1, Luthra Industrial Premises, Safed pool, Andheri Kurla Road, Andheri(E), Mumbai-400 072. Contact No. 28515606

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY :

All the business activities contributing 10% or more of the total turnover of the company shall be stated :

Sr. No.	Name and Description of main products /services	NIC Code of the product / service	% of total turnover of the company
1.	Formulation	21001	86%

III. PRINCIPAL OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES :

Sr. No.	Name and Address of the Company	CIN /GLN	Holding / Subsidiary / Associate	% of shares held	Applicable section
1.	Lyka BDR International Limited	U24234MH1993PLC072947	Subsidiary	65.22%	2(87)
2.	Lyka Healthcare Limited	U85190MH2013PLC244062	Subsidiary	100%	2(87)
3.	Lyka Exports Limited	U51100GJ1992PLC023975	Subsidiary	72.80%	2(87)



IV SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year			No. of Shares held at the end of the year			% change during the year
	Demat	Physical	Total	Demat	Physical	Total	
A. Promoters							
(1) Indian							
a) Individual/ HUF	4854850	-	4854850	4819850	-	4819850	-4.899
b) Central Govt.	-	-	-	-	-	-	-
c) State Govt.(s)	-	-	-	-	-	-	-
d) B odies Corp.	432415	-	432415	432415	-	432415	-0.425
e) Banks /FI	-	-	-	-	-	-	-
f) Any Other...	-	-	-	-	-	-	-
Sub-total (A)(1):	5287265	-	5287265	5252265	-	5252265	-5.324
(2) Foreign							
a) NRIs-Individuals	-	-	-	-	-	-	-
b) Other-Individuals	-	-	-	-	-	-	-
c) Bodies Corp.	-	-	-	-	-	-	-
d) Banks/FI	-	-	-	-	-	-	-
e) Any Other...	-	-	-	-	-	-	-
Sub-total (A)(2):	-	-	-	-	-	-	-
Total Shareholding of Promoter (A)=(A)(1)+(A)(2)	5287265	-	5287265	5252265	-	5252265	-5.324
B. Public Shareholding							
(1) Institutions							
a) Mutual Funds	-	3400	3400	51505	3400	54905	0.180
b) Banks /FI	85595	650	86245	71179	650	71829	-0.136
c) Central Govt.	-	-	-	-	-	-	-
d) State Govt(s)	220626	-	220626	-	-	-	-1.001

Lyka Labs Limited

IV SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year			No. of Shares held at the end of the year			% change during the year	
	Demat	Physical	Total	% of Total Shares	Demat	Physical		Total
e) Venture Capital Funds	-	-	-	-	-	-	-	-
f) Insurance Companies	-	1000	1000	0.005	157000	1000	158000	0.561
g) FIs	62810	500	63310	0.287	1004659	500	1005159	3.572
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-
Sub-total (B) (1):	369031	5550	374581	1.699	1284343	5550	1289893	4.583
(2) Non-Institutions								
a) Bodies Corp.								
i) Indian	1388495	862	1389357	6.304	2088682	862	2089544	7.426
ii) Overseas								
b) Individuals								
i) Individual Shareholders holding nominal share capital upto Rs. 1 Lakh	6828706	261763	7090469	32.171	7491424	252281	7743705	27.518
ii) Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	4095539	-	4095539	18.582	10087546	-	10087546	35.848
c) Others (specify)	3797832	4957	3802789	17.254	1672090	4957	1677047	5.959
Sub-total (B) (2):	16110572	267582	16378154	74.311	21339742	258100	21597842	76.751
Total Public Shareholding (B)= (B)(1)+(B)(2)	16479603	273132	16752735	76.010	22624085	263650	22887735	81.334
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-
Grand Total (A) +(B) +(C)	21766868	273132	22040000	100.000	27876350	263650	28140000	100.000

IV SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)
(ii) Shareholding of Promoters

Sr. No.	Shareholder's Name	Shareholding at the beginning of the year		Shareholding at the end of the year		% change in share holding during the year
		No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company	
1.	Narendra Ishwarlal Gandhi Huf	1500776	6.809	1400776	4.978	-1.831
2.	Nehal Narendra Gandhi	1169803	5.308	1144803	4.068	-1.24
3.	Narendra Ishwarlal Gandhi	1067629	4.844	1167629	4.149	-0.695
4.	Kunal Narendra Gandhi	1116642	5.066	1106642	3.933	-1.133
5.	Enai Trading And Investment Pvt.ltd.	432415	1.962	432415	1.537	-0.425
	Total	5287265	23.989	5252265	18.665	-5.324

Lyka Labs Limited

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

Sr. No.	For Each of Promoter	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of Shares	% of total shares of the company	No. of Shares	% of total shares of the company
	Shareholding at the beginning of the year	5287265	23.989	5287265	23.989
	Change during the year	10000	0.04	10000	0.04
	Shareholding at the end of the year	5252265	18.665	5252265	18.665

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)

Sr No	Name	No. of Shares at the beginning (01-04-2017) / end of the year (31-03-2018)	% of total Shares of the company	Date	Increasing / Decreasing in shareholding	Reason	No. of Shares	% of total Shares of the company
1	MAYANK J SHAH -Closing Balance	2000000		31-03-2018 31-03-2018		No Change	2000000	7.107
2	SHRUTI MAYANK SHAH -Closing Balance	15846	0.072	02-06-2017 31-03-2018	1500000	Buy	1515846	5.387
3	COBRA INDIA (MAURITIUS) LIMITED -Closing Balance	1045106	4.742	31-03-2017 12-01-2018 31-03-2018	-40447	Sold	1004659 1004659	4.558 3.57
4	AMEE PARIKH -Closing Balance	975356	4.425	31-03-2017 31-03-2018		No Change	975356	3.466
5	DALAL & BROACHA STOCK BROKING PVT. LTD. -Closing Balance	782000	3.548	31-03-2017 07-04-2017 21-04-2017 28-04-2017 05-05-2017 14-07-2017 21-07-2017 17-11-2017 01-12-2017 05-01-2018 12-01-2018 02-02-2018 09-02-2018 02-03-2018 09-03-2018 23-03-2018 31-03-2018	25 -25 2500 -2500 11850 -5316 3000 -3000 500 -500 30 -30 2200 -2200 600 -600	Buy Sold Buy Sold Buy Buy Sold Buy Buy Sold Buy Buy Buy Buy Buy Sold Buy Sold	782025 782000 784500 782000 793850 788534 791534 788534 789034 788534 788564 788534 790734 788534 789134 788534	3.548 3.548 3.559 3.548 3.602 3.578 3.591 3.578 3.58 3.578 3.578 3.578 3.588 3.578 3.58 2.802



(iv) *Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)*

Sr No	Name	No. of Shares at the beginning (01-04-2017) / end of the year (31-03-2018)	% of total Shares of the company	Date	Increasing / Decreasing in shareholding	Reason	No. of Shares	% of total Shares of the company
6	SHREYANS J SHAH -Closing Balance	500000	1.777	31-03-2018 31-03-2018		No Change	500000	1.777
7	M J SHAH -Closing Balance	300000	1.066	31-03-2018 31-03-2018		No Change	300000	1.066
8	VIPUL PRIYAKANT DALAL. -Closing Balance	240121	1.089	31-03-2017 31-03-2018		No Change	240121	0.853
9	RANJEET SINGH SIBIA -Closing Balance	210000	0.953	31-03-2017 31-03-2018		No Change	210000	0.746
10	RAJESH DEVCHAND PASAD -Closing Balance	150924	0.685	31-03-2017 12-01-2018 31-03-2018	-15000	Sold	135924 135924	0.617 0.483
11	RAKESH ARORA -Closing Balance	117000	0.531	31-03-2017 31-03-2018		No Change	117000	0.416
12	RAJALAKSHMI R -Closing Balance	180343	0.818	31-03-2017 05-01-2018 12-01-2018 31-03-2018	-40000 -44000	Sold Sold	140343 96343 96343	0.637 0.437 0.342
13	JAMNOTRI IMPEX PVT.LTD. -Closing Balance	292092	1.325	31-03-2017 28-07-2017 20-10-2017 27-10-2017 31-03-2018	-93141 -108482 -38469	Sold Sold Sold	198951 90469 52000 52000	0.903 0.41 0.236 0.185
14	ABHISHEK SINGHAL -Closing Balance	210000	0.953	31-03-2017 21-04-2017 04-08-2017 11-08-2017 18-08-2017 12-01-2018	-90000 -73358 3358 10000 -60000	Sold Sold Buy Buy Sold	120000 46642 50000 60000 0	0.544 0.212 0.227 0.272 0

Lyka Labs Limited

(v) **Shareholding of Directors and Key Managerial Personnel:**

Sr. No.	For Each of the Directors and KMP	Name of the Directors			
		Shareholding at beginning of the year		Cumulative Shareholding during the year	
		No. of Shares	% of total Shares of the company	No. of Shares	% of total Shares of the company
1.	Mr. N. I. Gandhi				
	At the beginning of the year	1067629	4.84%	1067629	4.84%
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	100000 Purchase	0.45%	100000 Purchase	0.45%
	At the end of the year	1167629	4.15	1167629	4.15
2.	Mrs Nehal N Gandhi				
	At the beginning of the year	1169803	5.30%	1369803	5.30%
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	25000 Invocation of pledged shares	0.11%	25000 Invocation of pledged shares	0.11%
	At the end of the year	1144803	4.07%	1144803	4.07%
3.	Mr. Vinod Shanbhag				
	At the beginning of the year	62279	0.28%	62279	0.28%
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	-	-	-	-
	At the end of the year	NA	NA	NA	NA
4.	Mr. Yatin Shah				
	At the beginning of the year	-	-	-	-
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	-	-	-	-
	At the end of the year	-	-	-	-



5.	Mr. Atit Shukla				
	At the beginning of the year	-	-	-	-
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	-	-	-	-
	At the end of the year	-	-	-	-
6.	Mr. Ajit Bagadia				
	At the beginning of the year	-	-	-	-
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	-	-	-	-
	At the end of the year				
7.	Mr. Piyush Hindia (KMP)-Joint Holder				
	At the beginning of the year	26	0.00	26	0.00
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	-	-	-	-
	At the end of the year	19	0.00	19	0.00
8.	Mr. Yogesh Shah (KMP)				
	At the beginning of the year	50	0.00	50	0.00
	Date wise Increase/ Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.,)	-	-	-	-
	At the end of the year	50	0.00	50	0.00

Lyka Labs Limited

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding /accrued but not due for payment

	Secured Loan	Unsecured Loan	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal amount	998,374,996	115,661,214	6,737,000	1,120,773,210
ii) Interest due but not paid	26,295,243	1,176,328	4,113,701	31,585,272
iii) Interest accrued but not due	-	-	-	-
Total (i + ii + iii)	1,024,670,239	116,837,542	10,850,701	1,152,358,482
Change in indebtedness during the financial year				
• Addition	(115,774,010)	-	-	-
• Reduction	-	(11,311,805)	(4,886,439)	(131,972,254)
Net Change	(116,300,490)	(11,311,805)	(4,886,439)	(131,972,254)
Indebtedness at the end of financial year				
i) Principal amount	899,828,951	101,561,656	4,952,000	1,006,342,606
ii) Interest due but not paid	9067279	3,964,081	1,012,262	14,043,622
iii) Interest accrued but not due	-	-	-	-
Total (i + ii + iii)	908896230	105,525,737	5,964,262	1,020,386,228

VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and /or Manager :

Sr. No.	Particulars of Remuneration	Mr. Narendra Ishwarlal Gandhi Managing Director
1.	Gross Salary	
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	31,20,000
	(b) Value of perquisites u/s 17 (2) Income-tax Act, 1961	13,22,771
	(c) Profits in lieu of salary under section17(3) Income-tax Act, 1961	-
2.	Stock Option	-
3.	Sweat Equity	-
4.	Commission	
	- as % of profit	-
	- others, please specify...	-
	Total	44,42,771



B. Remuneration to other directors :

1. Non executive Director		
Sr. No.	Particulars of Remuneration	Mrs. Nehal Gandhi
a	Fees for attending Board/Committee meetings	₹ 60000
b	Commission	-
c	Others, please specify	-
	Total (1)	₹ 60000

2. Independent Director						
Sr. No.	Particulars of Remuneration	Name of Director				Total Amount
		Mr. Vinod Shanbhag	Mr. Yatin Shah	Mr. Ajit Bagadia	Mr. Atit Shukla	
a	Fees for attending Board/ Committee meetings	₹ 2,70,000	₹ 3,90,000	₹ 3,30,000	₹ 3,90,000	₹ 13,80,000
b	Commission	-	-	-	-	-
c	Others, please specify	-	-	-	-	-
	Total (2)	₹ 2,70,000	₹ 3,90,000	₹ 3,30,000	₹ 3,90,000	₹ 13,80,000
	TOTAL B =(1+2)	-	-	-	-	₹ 14,40,000

*Vinod Shanbhag, Director has resigned on 7th December, 2017

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD :

Sr. No.	Particulars of Remuneration	Key Managerial Personnel			Total Amount
		Mr. Kunal Gandhi, Chief Executive Officer	Mr. Yogesh Shah, Chief Finance Officer	Mr. Piyush Hindia, Company Secretary	
1.	Gross Salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	₹ 3382500	₹ 480000	₹ 866520	₹ 47,29,020
	(b) Value of perquisites u/s 17 (2) Income-tax Act, 1961	₹ 985837	₹ 637800	₹ 592717	₹ 22,16,354
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2.	Stock Option	-	-	-	-
3.	Sweat Equity	-	-	-	-
4.	Commission	-	-	-	-
	- as % of profit	-	-	-	-
	- others, please specify...	-	-	-	-
	Total	₹ 4368337	₹ 1117800	₹ 1459237	₹ 69,45,374

Lyka Labs Limited

VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES :

Type	Section of Companies Act	Brief Description	Details of Penalty / Punishment / Compounding fees imposed	Authority [RD/NCLT / COURT]	Appeal made, if any (give details)
A. COMPANY					
Penalty	None				
Punishment					
Compounding					
B. DIRECTORS					
Penalty	None				
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty	None				
Punishment					
Compounding					

Place: Mumbai
Date: 13th August, 2018

By the order of the Board
N. I. Gandhi
Chairman & Managing Director
(DIN: 00021530)