

NOTICE is hereby given that the fifth meeting of the Board of Directors of Lyka Labs Limited in the Financial Year 2022-23, will be held by shorter notice on Saturday, 21st January 2023 at 11:00 a.m. at the Corporate Office of the Company at Spencer Building, Ground Floor, 30 Forjett Street, Grant Road (West), Mumbai - 400 036; to transact the following agenda:

### Agenda

Sl.	Agenda	Page No.
1.	To grant leave of absence if any	01
2.	To note the minutes of the previous Board Meeting held on 9th November 2022	02-12
3.	To note the minutes of the Committee Meetings as below: a. Nomination and Remuneration Committee dated 9th November 2022. b. Audit Committee Meeting dated 9th November 2022. c. Amalgamation Committee dated 30th November 2022 and 28th December 2022.	13-21
4.	To open Suspense Escrow Demat Account for compliance of the SEBI Circular dated 30th December 2022	22
5.	To consider to offer and issue Equity Shares and Warrants convertible into Equity Shares on preferential basis	23-25
6.	To note compliance certificate from a Practicing Company Secretary in respect of issue of Equity Shares and Warrants convertible into Equity Shares on preferential basis	26
7.	To open a separate bank account for collection of share application money for issue of Equity Shares and the Warrants convertible into Equity Shares on preferential basis	27
8.	To consider convening an Extra Ordinary General Meeting for the proposed preferential issue and to approve draft notice for the same together with an explanatory statement thereto	28
9.	To consider appointment of Scrutinizer for conducting e-voting process at ensuing Extra Ordinary General Meeting	29
10.	Any other business with the permission of the Chairman	30

Kindly make it convenient to attend the meeting.

For Lyka Labs Limited



18.01.2023

Kishore P. Shah

Company Secretary & Compliance Officer

Mumbai; 18th January 2023