

NOTICE is hereby given that the seventh meeting of the Board of Directors of Lyka Labs Limited in the Financial Year 2022-23, will be held on Wednesday, 15th March 2023 at 11:30 a.m. (IST) at 125 – Charkop Road, Charkop Industrial Estate, Kandivali West, Mumbai – 400 067; to transact the following agenda:

Agenda

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| 1. | To grant leave of absence, if any | 1 |
| 2. | To note the minutes of the previous Board Meeting held on 7th February 2023 | 2-11 |
| 3. | To note minutes of the Committee Meeting as below: a. Nomination and Remuneration Committee held on 7th February 2023 b. Audit Committee Meeting held on 7th February 2023 | 12-17 |
| 4. | To note in-principle approval as received from the BSE Limited and the National Stock Exchange of India Limited for the preferential allotment | 18-21 |
| 5. | To allot and issue 20,00,000 Equity Shares to Ipca Laboratories Limited | 22-23 |
| 6. | To allot and issue 50,00,000 Warrants convertible into Equity Shares to Ipca Laboratories Limited | 24-25 |
| 7. | To give authority for investment of surplus funds | 26 |
| 8. | To approve draft of postal ballot notice for seeking approval of the Shareholders for re-appointment of Mr. Yogesh Shah as an Executive Director | 27-38 |
| 9. | To appoint scrutinizer to scrutinize postal ballot process | 39-40 |
| 10. | Any other business with the permission of the Chairman | 41 |

Kindly make it convenient to attend the meeting.

The Directors who wish to participate in the meeting through Video Conferencing (VC), should inform the undersigned in advance, to make the necessary arrangements.

For Lyka Labs Limited


Kishore P. Shah
Company Secretary & Compliance Officer

Mumbai; 8th March 2023.