

Lyka Labs Limited

Corporate Office : Ground floor, Spencer Building, 30, Forjett Street, Grant Road (West), Mumbai - 400 036.
• Phone : 6611 2200 • Fax : 6611 2249 Website : www.lykalabs.com • Email : enquiry@lykalabs.com



Date: 30th May, 2022

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|---|---|
| BSE Ltd 1 st Floor, New Trading Ring Rotunda Bldg, P.J. Towers Dalal Street, Mumbai- 400 001 | National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor Plot No. C/1, G. Block Bandra Kurla Complex Bandra (East), Mumbai - 400 051 |
| Script Code: 500259 | Script Code: LYKALABS |

Dear Sir/Madam,

Sub.: Annual Secretarial Compliance Report for the year ended March 31, 2021 as per Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 24A of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD1//27/2019 dated February 8, 2019, please find enclosed copy of Annual Secretarial Compliance Report dated May 20, 2022 for the year ended March 31, 2022 issued by M/s. Kaushal Doshi & Associates, Practicing Company Secretary.

This is for your information and records.

For Lyka Labs Limited



Piyush G Hindia
Company Secretary & Compliance Officer
ACS-5861

Encl. As above

Kaushal Doshi & Associates

Practicing Company Secretary

A/39, Ashok Samrat, Daftary Road, Malad (E), Mumbai - 400 097

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SECRETARIAL COMPLIANCE REPORT OF

(Pursuant to regulation 24A of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015

LYKA LABS LIMITED FOR THE YEAR ENDED 31ST MARCH 2022

I, **Kaushal Doshi**, Proprietor of M/s. Kaushal Doshi & Associates, Practicing Company Secretary, have examined:

- (a) all the documents and records made available to us and explanation provided by **Lyka Labs Limited** ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filings, as may be relevant, which has been relied upon to make this certification,

For the year ended **31st March 2022** ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;



- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; *(Not applicable during year under review)*
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; *(Not applicable during year under review)*
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; *(Not applicable during year under review)*
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; *(Not applicable during year under review)*
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) The Depositories Act, 1996 and the Regulation and Bye-laws framed thereunder to the extent of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;
- (j) The Securities and Exchange Board of India (Registrar to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and Dealing with Client to the extent of Securities issued;
- and circulars/ guidelines issued thereunder;

and on the basis of the above examination, I hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder. except in respect of matters specified below: NA

| Sr. No | Compliance Requirement (Regulations/ circulars / guidelines including specific clause) | Deviations | Observations/ Remarks of the Practicing Company Secretary |
|--------|--|------------|---|
| 1. | Nil | Nil | Nil |

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.

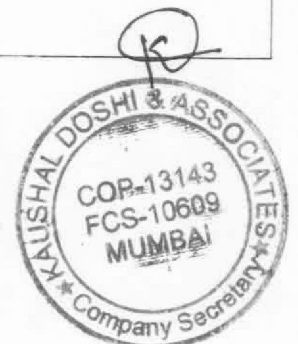


(c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder: NA

| Sr. No | Action taken by | Details of violation | Details of action taken E.g. fines, warning letter, debarment, etc. | Observations/ remarks of the Practicing Company Secretary, if any. |
|--------|-----------------|----------------------|--|--|
| 1. | Nil | Nil | Nil | Nil |

(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

| Sr. No | Observations of the Practicing Company Secretary in the previous reports | Observations made in the secretarial compliance report for the year ended (The years are to be mentioned) | Actions taken by the listed entity, if any | Comments of the Practicing Company Secretary on the actions taken by the listed entity |
|--------|--|---|--|---|
| 1. | Company has received order from SEBI (Adjudication order No. order/AA/JR/2020-21/9241) dated 28 th September, 2020, under Section 23E of Securities Contracts (Regulation) Act, 1956 for Penalty for failure to comply with provision of listing conditions or delisting conditions or grounds and Penalty imposed by SEBI in respect of GDR issue. | 31.03.2021 | SEBI Imposed penalty of Rs.10,00,000/- vide order dated 28 th September, 2020. | The Company has disclosed to BSE Limited and National Stock Exchange of India Limited for penalty levied by SEBI for not making proper disclosure in respect of GDR issue made in 2005. The Company has made the payment of Rs. 10,00,000/- on 29 th October, 2020. |
| 2 | SEBI passed order dated 05 th June, 2020 in respect of GDR Issue, under section 12A(a), (b), (c) of the SEBI Act 1992 read with regulation 3 (a), (b), (c), (d) and 4(1), 4(2) (f), (k), (r) of SEBI(Prohibition of Fraudulent and Unfair | 31.03.2021 | The Company is restrained from accessing the Securities Market including by issuing prospectus, offer document or advertisement soliciting money from the public and is further prohibited from buying, selling or otherwise dealing | The Company has disclosed SEBI order dated 05 th June, 2020 to BSE Limited and National Stock Exchange of India Limited on 09 th June, 2020. |



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| Trade Practices Relating to Securities Market) Regulations, 2003. | | in securities, directly or indirectly in any manner , for a period of three years from the date of this order. It is clarified that during the period of restraint, the existing holding of securities of the Notice including units of mutual funds, shall remain frozen. | |
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We further Report that,

During the year, IPCA together with persons acting in concern have acquired 27.76 % shares of Lyka Labs Limited through Public Offer. They have become Joint Promoters of Lyka Labs Limited under review.

Place: Mumbai
Date: 20th May, 2022

For Kaushal Doshi & Associates
Company Secretary



K. Doshi

Kaushal Doshi
(Proprietor)
FCS-10609 / COP- 13143
UDIN: F010609D000355976